

## Trading credits offer terms and conditions

1. Subject to these terms and conditions, new customers of Interactive Investor Services Limited (“ii”, “us”, “we” or “our”) will be entitled to receive £50 of trading credits (the “Offer”).
2. To be eligible for the Offer you must open an ii Trading Account and/or Stocks and Shares ISA with us between 8 June 2023 and 31 August 2023 inclusive.
3. You must not be an existing customer of ii.
4. You must be over 18 and a UK resident.
5. Upon opening your ii Trading Account and/or Stocks and Shares ISA, you will be placed on to our Investor Essentials Service Plan (rates and charges as set out in our rate card).
6. If your aggregate ii account balance between your ii Stocks and Shares ISA and Trading Account (as applicable) exceeds £30,000 at any time, you will immediately be withdrawn from the Investor Essentials Service Plan and transitioned onto ii’s Standard Investor Service Plan (rates and charges as set out in our rate card) in accordance with the Investor Essentials Terms and Conditions.
7. Provided you meet the eligibility criteria set out in these terms, £50 of trading credits will be applied to your account within five (5) working days of your account being opened.
8. There is no minimum deposit required.
9. The £50 of trading credits will be available for use until midnight on 29 December 2023 (the “expiry date”). Any unused trading credit at this time will expire.
10. There is no alternative to the Offer.
11. Trading credits can be used to offset commission for all real time trades; to buy or sell shares, funds, bonds, gilts, ETFs and for automated trades such as dividend reinvestments. Trading credits cannot be used to offset the additional charges for extended settlement or telephone trades.
12. For the avoidance of any doubt, any orders placed before the expiry date will not be eligible for trading credits if they are executed after the expiry date. Please bear in mind that fund orders are generally executed a few days after you submit your order.
13. All other rates and charges are not subject to this Offer and shall continue to apply. You will be charged for all open accounts in accordance with our standard rates and charges. Any trading credits you receive pursuant to this Offer will be in addition to any trading credits you receive pursuant to your ii service plan.
14. By participating in the Offer you agree that ii will not be liable for any costs, expenses, loss or damage sustained or incurred with regards to the Offer.
15. We reserve the right to alter, withdraw or amend this Offer and/or these terms and conditions at any time without prior notice.
16. All participants to this Offer agree to be bound by these terms and conditions.
17. These terms must be read in conjunction with the relevant ii Terms of Service and ISA Terms where applicable. In the event of any conflict between these terms and the relevant ii Terms of Service, ISA Terms and ii SIPP Terms, these Offer terms shall prevail.
18. These Offer terms are governed by English law.
19. Interactive Investor Services Limited is the promoter of this Offer. Its registered office is at 201 Deansgate, Manchester, England, M3 3NW.