

# COVID-19 Press Conference The Americas

June 11, 2020

**Peter Cerdá**

Regional Vice President, The Americas

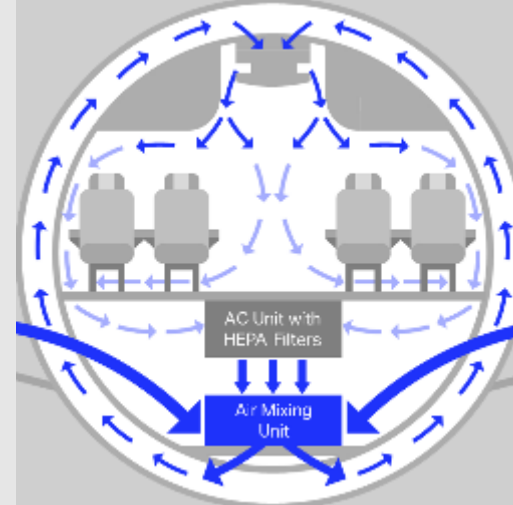


# Today's Agenda

Latest  
Financial  
Forecast



Country  
Updates



Q&A

Industry  
Restart



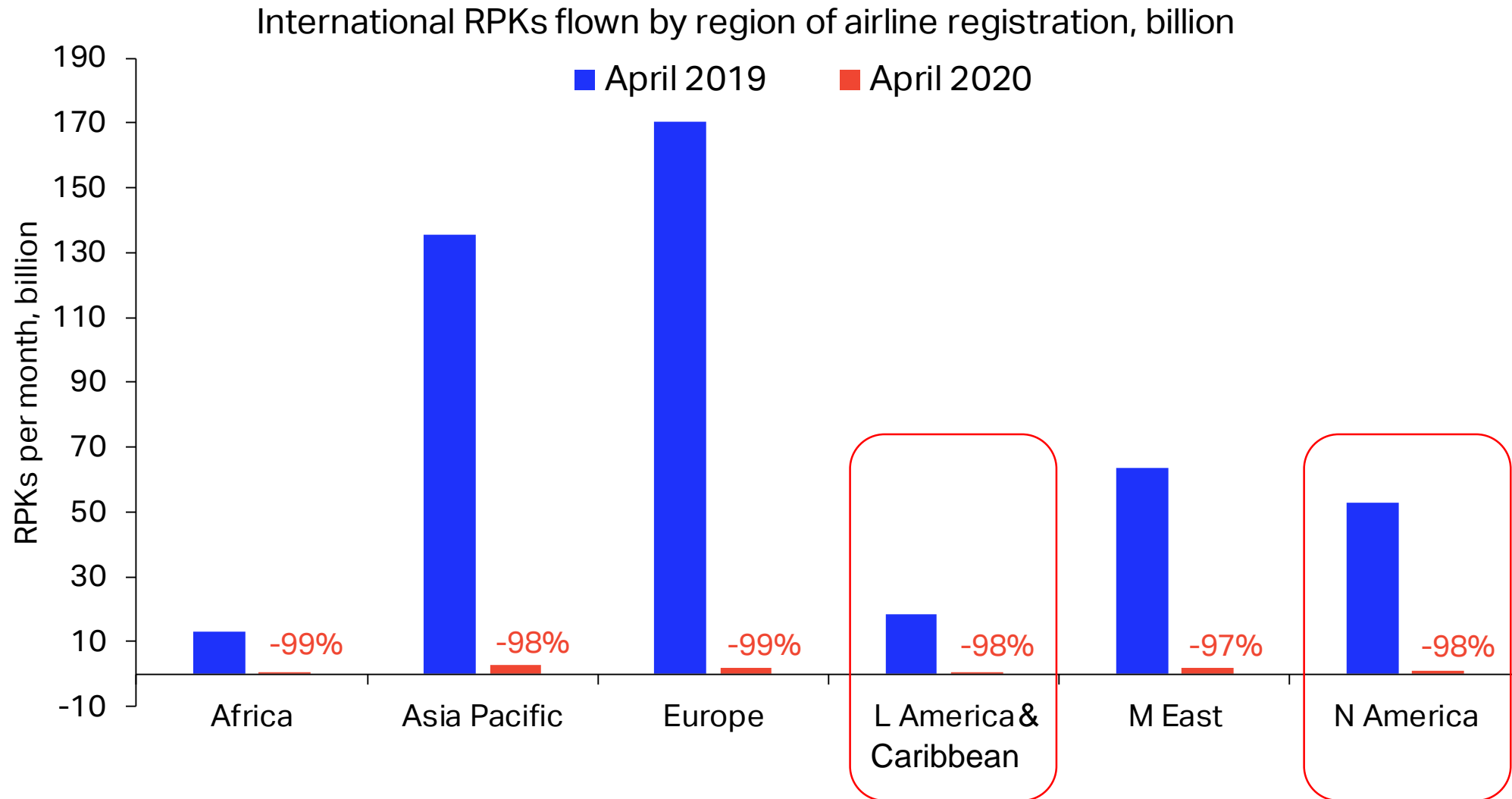
Air Quality,  
Quarantine &  
COVID-19  
Testing



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# International shutdown in April seen in all regions

## Mostly repatriation passenger flights only

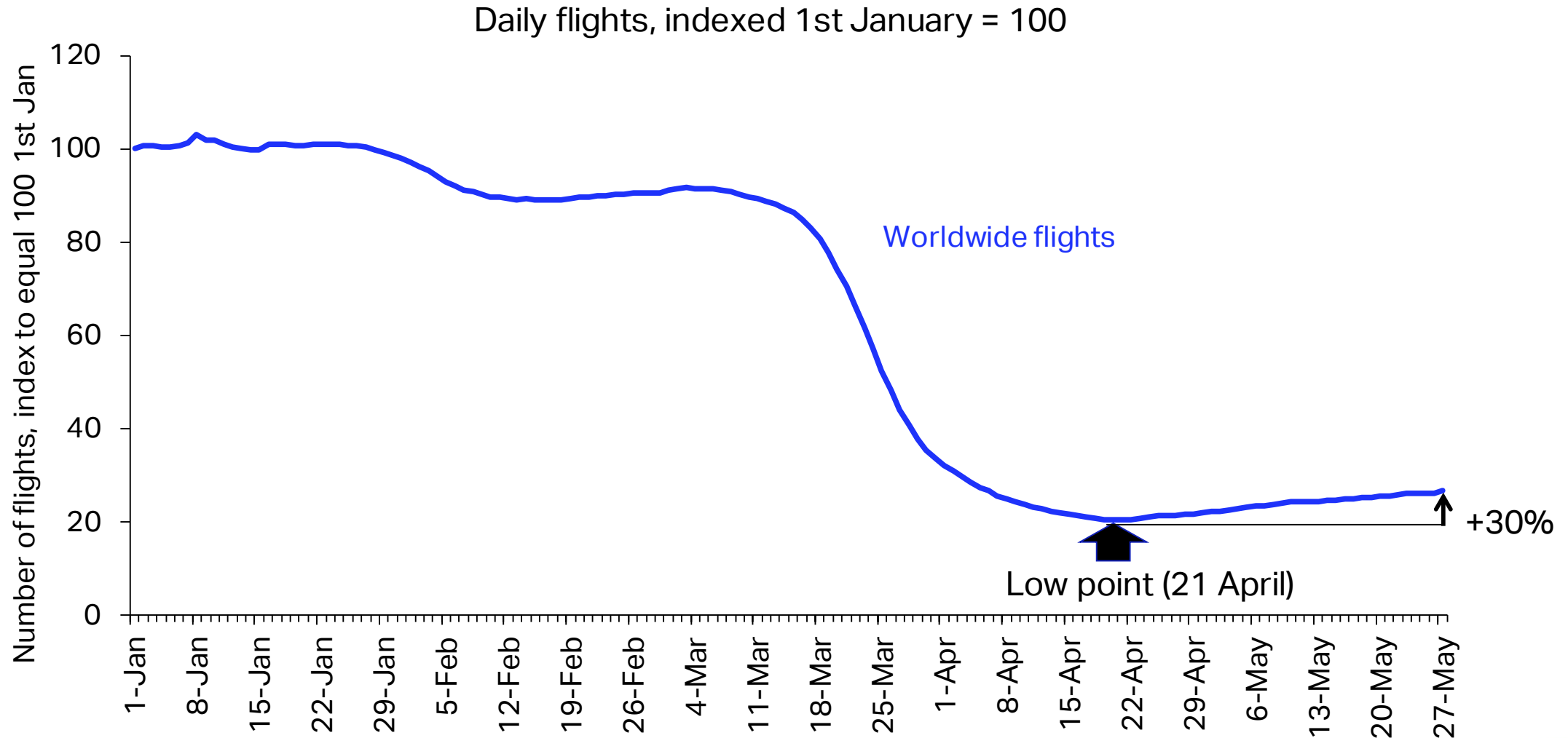


Source: IATA Economics using data from IATA Statistics



# Increase in flights suggests April was the low point

Flights rose 30% in May from April low, though still 73% down on 1 Jan

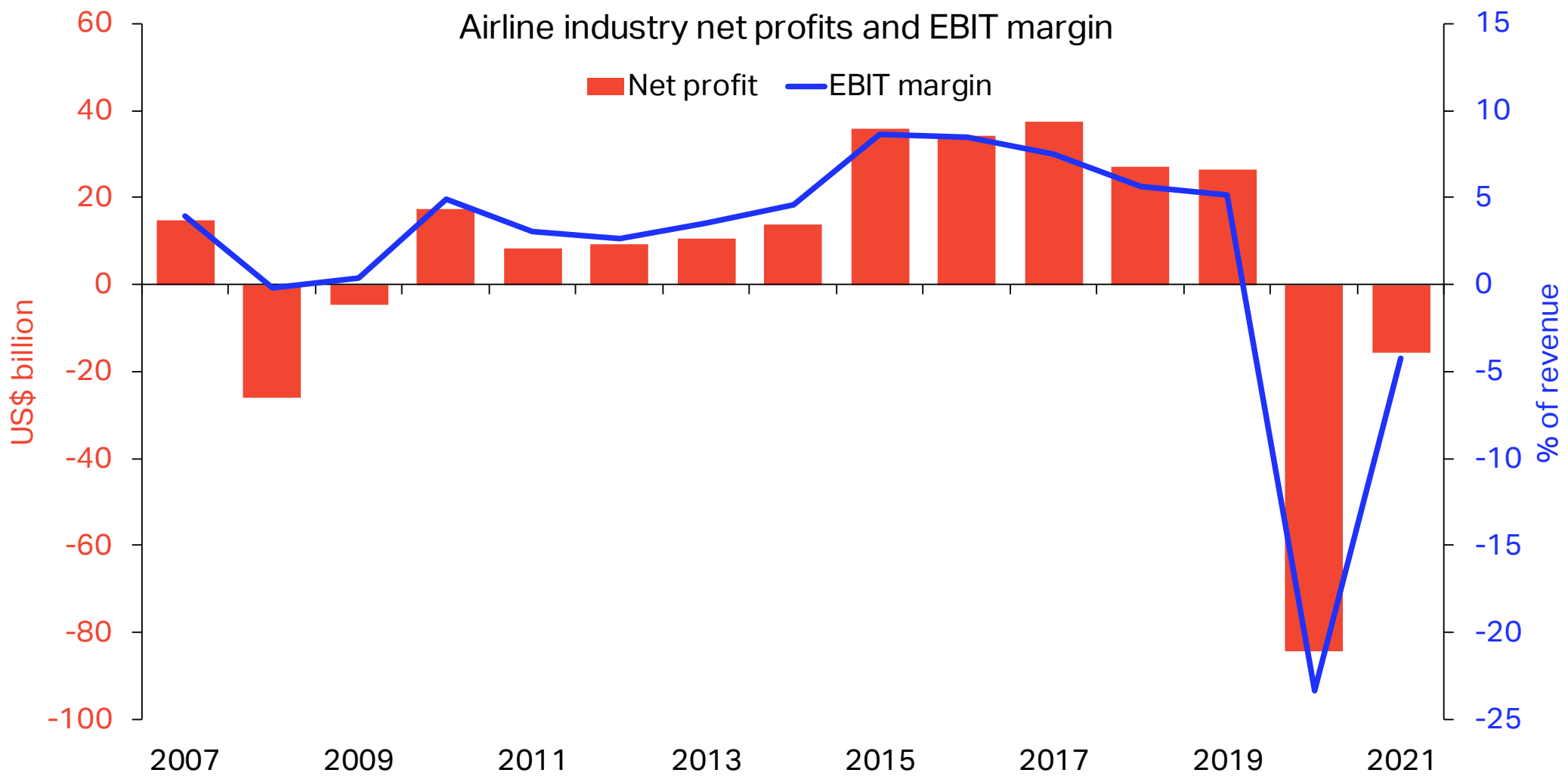


Source: IATA Economics analysis based on data provided under license by FlightRadar 24. All rights reserved.



# Unprecedented 2020 loss narrowed but not eliminated

After \$84bn net loss this year we forecast further loss of \$15bn in 2021



Source: IATA Economics Economic Performance of the Airline Industry, Mid-Year 2020



# Country Developments

## Argentina

- Deferment of payment for overflight and terminal navigation fees.
- Close dialogue with Government on restart dates for domestic & international operations.

## Mexico

- Discounts granted for airport services at MEX, such as landing and parking fees.
- Decision to cancel the construction of Terminal 3 at Mexico City International Airport (AICM) due to the effects of COVID-19.

## Ecuador

- Country has re-opened Quito Airport for international arrivals.
- But COVID-19 testing and quarantine measures will significantly impact demand.

## Antigua

- First island in the Caribbean to reopen for international arrivals.



# Some Governments still have not acted

## Colombia

- Government backed loans needed.
- Urgent need for coordinated decision on restart of domestic operations.

## Panama

- Government has not taken any firm steps to provide tangible relief to the industry.
- Risk of falling behind other regional hubs whose governments support granted.

## Chile

- Waiting for Government's financial support to airlines.

## Peru

- Government agreed to analyze development of a financial support plan.
- For domestic flights to resume on 1 July, airlines need to know health protocols.

# Update on Industry Restart Activities

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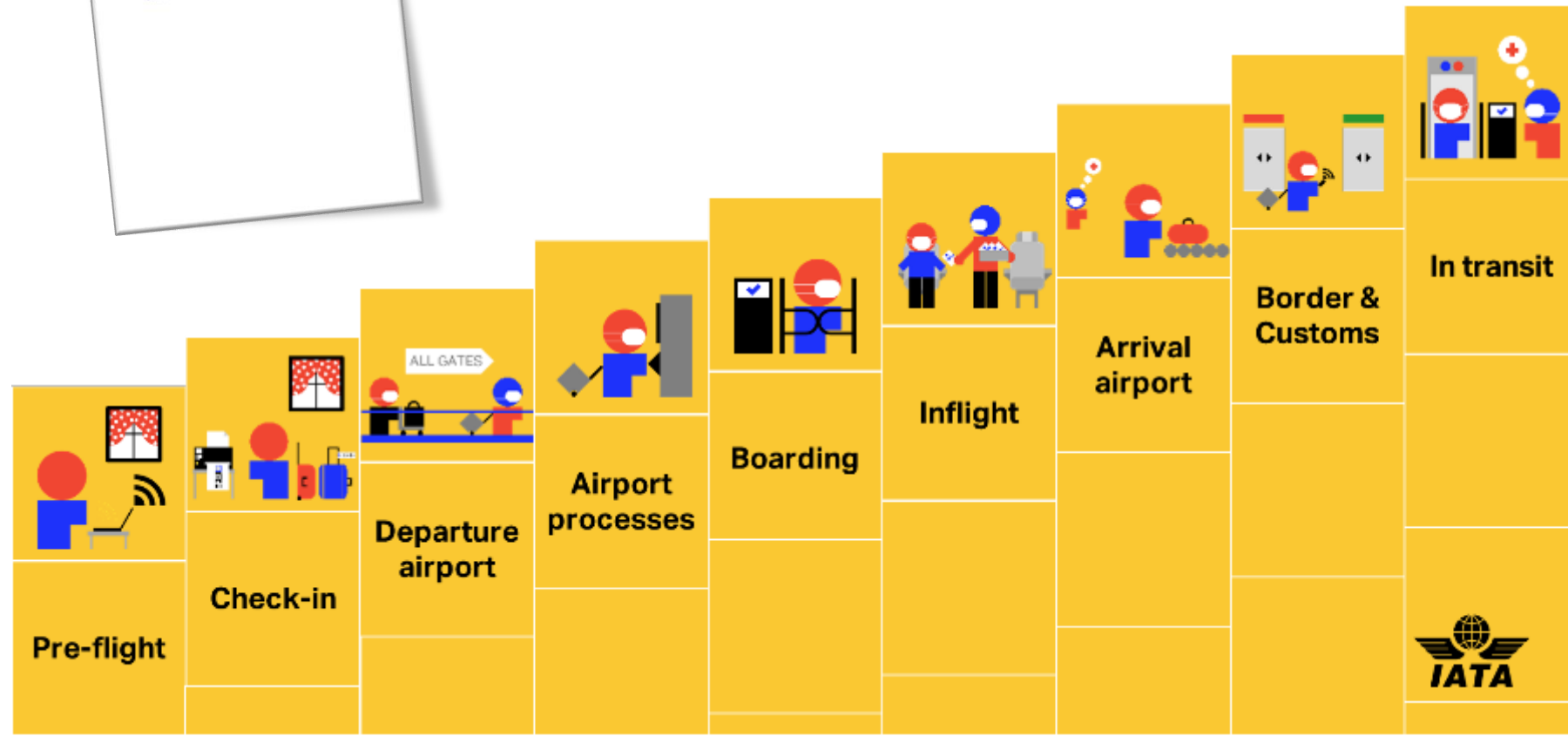




# The importance of a harmonized restart process by implementing ICAO's CART Guidelines



ICAO



# Restart Measures to Restore Passenger Confidence



# How Good is Cabin Air?

Modern airplanes equipped with HEPA filters also used in hospitals

The modern cabin environment offers a low risk of transmission, for a number of reasons: **passengers face the same direction, seatbacks act as barriers, air flow is top to bottom**, but is also very clean...

## 2-3 mins.

Cabin air is fully renewed about every 2-3 minutes

Hospitals ≈ 10 minutes  
Offices ≈ 20 minutes.

## 99.97%

overall removal efficiency rating

when tested using a DOP challenge or **99.99%** when tested with a sodium flame challenge.

## 50/50

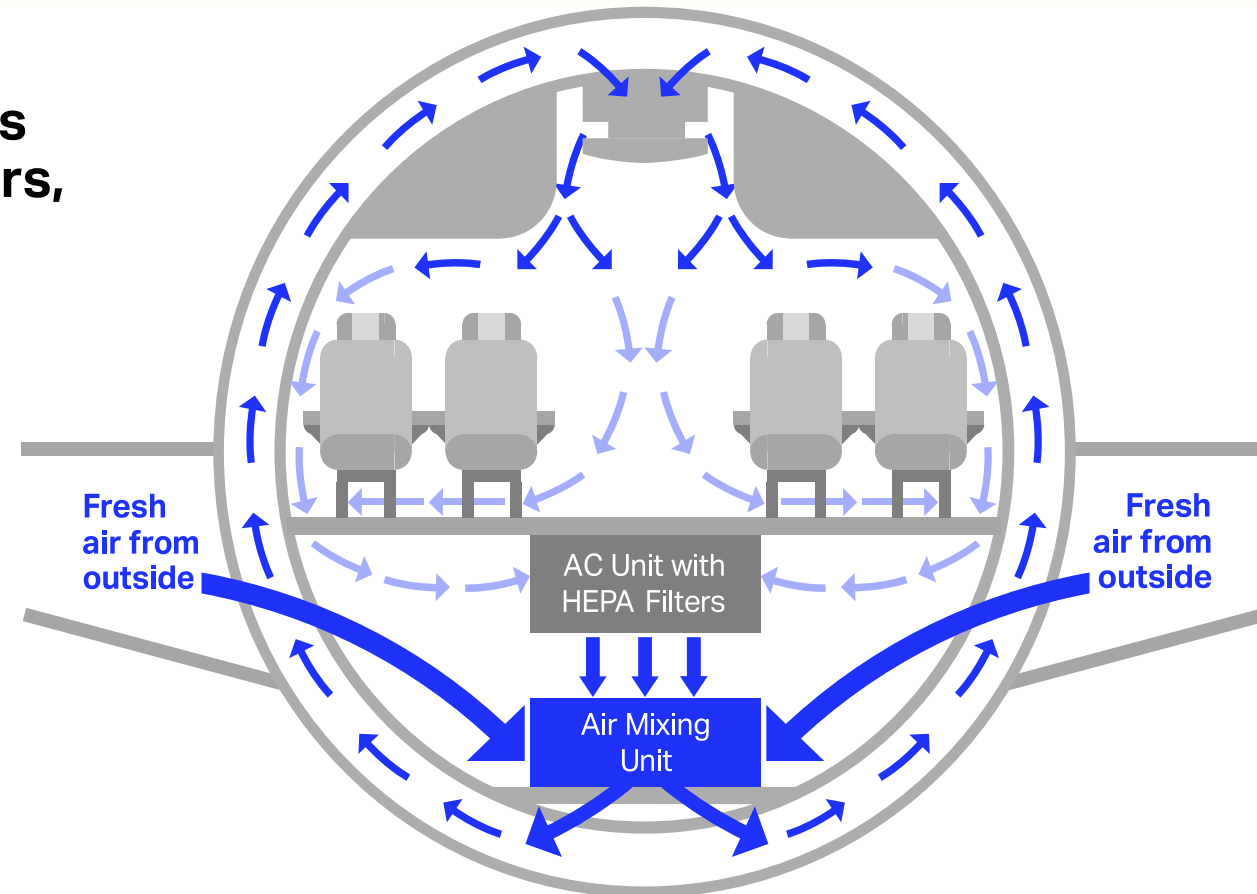
Mix of HEPA-filtered and fresh air onboard

And this is completely changed 20-30 times per hour.

## 99.993%

bacteria/virus removal efficiency rate

Including SARS, which is similar to COVID-19, according to independent testing.



HEPA filters are typically used in hospitals and operating rooms.

Source: Pall Aerospace



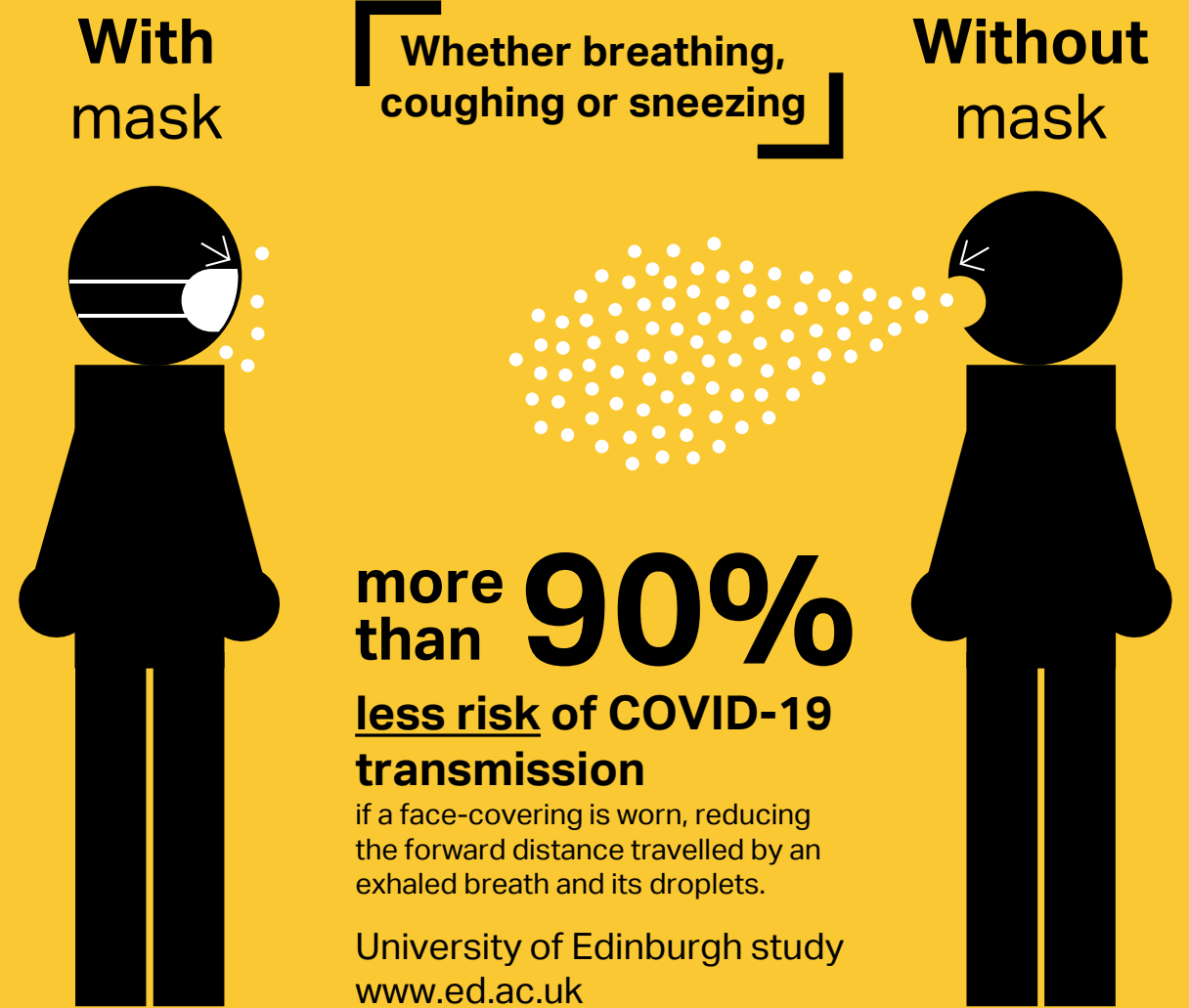
# Face-coverings can reduce COVID-19 transmission risk, study says

A University of Edinburgh study found that **wearing a face mask or other covering over the mouth and nose reduces the forward distance travelled by an exhaled breath and its droplets by more than 90%.**

Including: home-made face-coverings; masks with an outlet valve; respirator masks; face-shields.

**Wear a face-covering or mask when you fly.**

**Remember that face-coverings or masks are only really effective in combination with frequent and thorough hand-washing.**



**Tip: any face-covering or mask is more efficient if it fits properly and is worn correctly.**

# COVID-19 Testing

## 4 Criteria for Implementation:

- Speed
- Reliability
- Scalability
- Cost

When proven and available at scale, testing for COVID-19, anti-body testing, or immunity passports could also be included as temporary biosafety measures.

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# Quarantine

Quarantine measures equal to keeping borders closed and the industry grounded, acting as a deterrent for travel.

The multi-layered, temporary and risk-based approach to biosafety measures provides a solid ground to restore passengers and Government's confidence to open borders without quarantine requirements.

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# Call to Action to Governments across the Region



1

Provide financial support to the industry **now**.

2

Follow ICAO CART Takeoff Guidelines to create restart protocol.

3

Cooperate with industry to determine specific dates for restart of operations.



# Questions?

**Peter Cerdá**

**Regional Vice President The Americas**

**José Ruiz Llorente**

**Regional Director, Safety & Flight Operations, The Americas**

**Alejandro Restrepo**

**Manager Security & Facilitation The Americas**



# Restart Plans for International Flights in the Region

As of June 11, 2020



Country	International Flights Restriction End Date
Argentina	31 August
Antigua	Operating
Brazil	Operating
Bahamas	30 June
Canada	Operating
Cayman Islands	31 August
Chile	Operating
Colombia	31 August
Dominican Republic	1 July
Ecuador	Operating
Honduras	Indefinitely
Mexico	Operating
Peru	30 June
Panama	22 June
United States	Operating